

# University of California Retirement Plan (UCRP)

## Personal Retirement Profile (PRP)

(PRP request can only be processed within 90 days of Retirement/Cashout Date)

Name (Last, First, M) \_\_\_\_\_ Z# \_\_\_\_\_ MS \_\_\_\_\_ Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Your Date of Birth \_\_\_\_\_ Your S.S.# \_\_\_\_\_ Date of Request \_\_\_\_\_

Separation Date \_\_\_\_\_ Retirement or Cashout Date \_\_\_\_\_

Are you married? Y/N \_\_\_\_\_ If yes, date of marriage \_\_\_\_\_

Spouse s Name \_\_\_\_\_ Spouse s Date of Birth \_\_\_\_\_ Spouse s S.S.# \_\_\_\_\_

Contingent Annuitant:  
(can be someone other than spouse) \_\_\_\_\_  
Name \_\_\_\_\_

\_\_\_\_\_ Date of Birth \_\_\_\_\_ S.S.# \_\_\_\_\_

Monthly	Lump Sum	Age at Retirement	Date
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### Other Information:

Has a Qualified Relations Order (QDRO) been filed by your account? Y/N \_\_\_\_\_

Were you previously retired under UCRP? Y/N \_\_\_\_\_

Have you ever received UCRP Disability Income? Y/N \_\_\_\_\_

Eligible Children/Dependent Parents? Y/N \_\_\_\_\_

Are you a Public Employees Retirement System (PERS) member? Y/N \_\_\_\_\_ Years of Service \_\_\_\_\_

W-2 information: \_\_\_\_\_

### Benefits Office Use Only

Prepared By \_\_\_\_\_ Date \_\_\_\_\_

Screen: Name\_\_\_\_ Retirement\_\_\_\_ Balance\_\_\_\_ Explanation\_\_\_\_ Appointment Date & Time \_\_\_\_\_

Los Alamos National Laboratory HR-1 Compensation & Benefits Group

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